FINANCIAL SCHOLARSHIP APPLICATION

You have requested a scholarship from the Youth Exchange Committee (Committee) to participate in the Rotary Youth Exchange Program. Guidelines for eligibility include:

- Eligibility will be determined by the Committee, based on financial need.
- The Committee's determination of whether or not to grant the subsidy shall be final.

To be considered for the subsidy, your application packet must include the following information:

- ☐ Completed application for youth exchange program grant (following 2 pages).
- ☐ Copy of Student's most recent Federal IRS Form 1040/1040A or 1040EZ (Please note – this is the form due last year in April.)
- ☐ Copy of all Student's most recent IRS Form W-2 (and Form 1099 for Non-employee compensation) (Please note – these are the forms that will be included in the tax return due next April.)
- ☐ Copies of Parents/Legal Guardians' most recent Federal IRS Federal Form 1040/1040A or 1040EZ. (If your parents/legal guardians file separate returns, both sets of returns are to be submitted.)
- ☐ Copies of all Parents/Legal Guardians' most recent W-2s (and Form 1099 for Non-employee compensation, if applicable)
- ☐ Completed statement written by the student on your plans to pay for your year abroad, including spending money and other incidentals. **This is important information!** Attach an extra sheet of paper if there is insufficient space on the form.
- ☐ Other information that you think may be helpful to the Committee.

Other items to note:

- You are encouraged to use a black marker to obscure all social security numbers on the copies of tax forms submitted with your application.
- If your parents are divorced or separated, we encourage each parent to submit their information. It does not need to arrive in the same packet.
- ***The purpose of this scholarship is to assist with the candidate's financial obligation, enabling the student to participate in the Youth Exchange Program.*** *If lack of a grant may prevent you from participating in this program, kindly apply!*

Submit completed Financial Scholarship Application and all additional documents one of the following ways by **December 5, 2026:**

- Mail to: North Star Rotary Youth Exchange, 4700 Lexington Ave. N. Suite 106, Shoreview, MN 55126. **Postmarked by December 5, 2026**
- Email to: office@northstarrotary.com no later than December 5, 2026
- Bring and drop off at your interview on December 5, 2026

Sincerely,

Elaine Baumann
North Star Chair

DISTRICT 5950/5960 ROTARY YOUTH FOUNDATION

YOUTH EXCHANGE PROGRAM GRANT APPLICATION

Student's Name: _____

Parent/Guardian's Name(s):_____

Student's Phone Number:_____ Parent/Guardian's Phone Number:_____

Address:_____

STUDENT Information:

1. How much did you earn from working last year? $_____
   a. Attach any 2020 W-2s/1099s
2. Did you file an IRS Form 1040, 1040A or 1040EZ last year? ☐ YES ☐ NO
3. If you answered "YES" for question 2: How much was your adjusted gross income last year? (Adjusted gross income is on IRS Form 1040 - line 37; 1040A - line 21; or 1040EZ - line 4) $_____
4. As of today, what is your total current balance of cash, savings and checking accounts? $_____
5. As of today, what is the net worth of your investments (stocks, bonds, mutual funds, including any Sec 529 plans for post-secondary education)? $_____

PARENT/LEGAL GUARDIAN Information:

1. My parents/guardian are divorced/separated ☐ YES ☐ NO
2. If yes to question 1, both of my parents/guardians will be submitting their financial information. ☐ YES ☐ NO
   a. If no to question 2, briefly explain why: _____
   _____
   _____.
3. How many people 18 and over live in your household? _____
4. How many people younger than 18 live in your household? (including student, and any other children/stepchildren/parents for which you provide more than half of their support during the last year.) _____
5. Number of people from question 3 that will be attending college full-time during the academic year that your student will be abroad? _____

6. How much did you earn from working last year? (Please attach last years W-2s/1099s.) $_____
7. How much was your adjusted gross income for last Form 1040 - line 37; 1040A - line 21; 1040EZ - line 4? (Please attach your last 1040/1040A/ 1040EZ.) $_____
8. As of today, what is your (and your current spouse's) total current balance of cash, savings, and checking accounts? $_____
9. As of today, what is the net worth of your (and your current spouse's) investments, including real estate, but excluding your primary residence? Net worth means current value minus debt. $_____
10. As of today, what is the net worth of your (and your current spouse's) current businesses and/or investment farms? (Do not include a family farm.) $_____
11. Child support paid last year $_____
12. Child support received last year $_____
13. Any other untaxed income last year, such as workers comp, disability payments $_____

Student, please describe how you intend to pay the costs of the Youth Exchange year? Include jobs, anticipated gifts, etc. (Attach a separate page, if necessary.)

_____

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_____

Please explain on additional page any other information you wish the Committee to consider in the determination of your family's eligibility for the Youth Exchange Scholarship.

We have completed the above information to the best of our ability. The information provided is complete and accurately reflects our financial position.

_____	_____
Parent/Guardian printed name	Student printed name
_____	_____
Parent/Guardian signature	Student signature
_____	_____
Date	Date