



## FINANCIAL SCHOLARSHIP APPLICATION

You have requested a scholarship from the Youth Exchange Committee (Committee) to participate in the Rotary Youth Exchange Program. Guidelines for eligibility include:

- Eligibility will be determined by the Committee, based on financial need.
- The Committee's determination of whether or not to grant the subsidy shall be final.

To be considered for the subsidy, your application packet must include the following information:

- Completed application for youth exchange program grant (following 2 pages).
- Copy of Student's most recent Federal IRS Form 1040/1040A or 1040EZ (Please note – this is the form due last year in April.)
- Copy of all Student's most recent IRS Form W-2 (and Form 1099 for Non-employee compensation) (Please note – these are the forms that will be included in the tax return due next April.)
- Copies of Parents/Legal Guardians' most recent Federal IRS Federal Form 1040/1040A or 1040EZ. (If your parents/legal guardians file separate returns, both sets of returns are to be submitted.)
- Copies of all Parents/Legal Guardians' most recent W-2s (and Form 1099 for Non-employee compensation, if applicable)
- Completed statement written by the student on your plans to pay for your year abroad, including spending money and other incidentals. **This is important information!** Attach an extra sheet of paper if there is insufficient space on the form.
- Other information that you think may be helpful to the Committee.

Other items to note:

- You are encouraged to use black marker to obscure all social security numbers on the copies of tax forms submitted with your application.
- If your parents are divorced or separated, we encourage each parent to submit their information. It does not need to arrive in the same packet.
- ***The purpose of this scholarship is to assist with the candidate's financial obligation, enabling the student to participate in the Youth Exchange Program. If lack of a grant may prevent you from participating in this program, kindly apply!***

Mail completed application packet so it is **postmarked by February 10, 2026** to:

Sara Johnston - North Star Rotary Youth Exchange, 4700 Lexington Ave. N. Suite C,  
Shoreview, MN 55126

Alternatively, you may scan all documents into a pdf file and email to  
office@NorthStarRotary.com no later than February 10, 2026.

Sincerely,

Elaine Baumann  
North Star Chair



**DISTRICT 5950/5960 ROTARY YOUTH FOUNDATION**  
**YOUTH EXCHANGE PROGRAM GRANT APPLICATION**



Student's Name: \_\_\_\_\_

Parent/Guardian's Name(s): \_\_\_\_\_

Student's Phone Number: \_\_\_\_\_ Parent/Guardian's Phone Number: \_\_\_\_\_

Address: \_\_\_\_\_

**STUDENT Information:**

1. How much did you earn from working last year? \$ \_\_\_\_\_  
     a. Please attach any W-2s/1099s
2. Did you file an IRS Form 1040, 1040A or 1040EZ last year?  YES       NO
3. If you answered "YES" for question 2: How much was your adjusted gross income last year? (Adjusted gross income is on IRS Form 1040 - line 37; 1040A - line 21; or 1040EZ - line 4) \$ \_\_\_\_\_
4. As of today, what is your total current balance of cash, savings and checking accounts? \$ \_\_\_\_\_
5. As of today, what is the net worth of your investments (stocks, bonds, mutual funds, including any Sec 529 plans for post-secondary education)? \$ \_\_\_\_\_

**PARENT/LEGAL GUARDIAN Information:**

1. My parents/guardian are divorced/separated  YES       NO
2. If yes to question 1, both of my parents/guardians will be submitting their financial information.  YES       NO  
     a. If no to question 2, briefly explain why: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

3. How many people 18 and over live in your household? \_\_\_\_\_
4. How many people younger than 18 live in your household? \_\_\_\_\_  
     (including student, and any other children/stepchildren/parents for which you provide more than half of their support during the last year.)
5. Number of people from question 3 that will be attending college full-time during the academic year that your student will be abroad? \_\_\_\_\_

6. How much did you earn from working last year? (Please attach last years W-2s/1099s.) \$ \_\_\_\_\_
7. How much was your adjusted gross income for last Form 1040 - line 37; 1040A - line 21; 1040EZ - line 4? (Please attach your last 1040/1040A/1040EZ.) \$ \_\_\_\_\_
8. As of today, what is your (and your current spouse's) total current balance of cash, savings, and checking accounts? \$ \_\_\_\_\_
9. As of today, what is the net worth of your (and your current spouse's) investments, including real estate, but excluding your primary residence? Net worth means current value minus debt. \$ \_\_\_\_\_
10. As of today, what is the net worth of your (and your current spouse's) current businesses and/or investment farms? (Do not include a family farm.) \$ \_\_\_\_\_
11. Child support paid last year \$ \_\_\_\_\_
12. Child support received last year \$ \_\_\_\_\_
13. Any other untaxed income last year, such as workers comp, disability payments \$ \_\_\_\_\_

**Student**, please describe how you intend to pay the costs of the Youth Exchange year? Include jobs, anticipated gifts, etc. (Attach a separate page, if necessary.)

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Please explain on additional page any other information you wish the Committee to consider in the determination of your family's eligibility for the Youth Exchange Scholarship.

*We have completed the above information to the best of our ability. The information provided is complete and accurately reflects our financial position.*

Parent/Guardian printed name	Student printed name
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Parent/Guardian signature	Student signature
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Date	Date
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