



FINANCIAL SCHOLARSHIP APPLICATION

You have requested a scholarship from the Youth Exchange Committee (Committee) to participate in the Rotary Youth Exchange Program. Guidelines for eligibility include:

- Eligibility will be determined by the Committee, based on financial need.
- The Committee's determination of whether or not to grant the subsidy shall be final.

To be considered for the subsidy, your application packet must include the following information:

- Completed application for youth exchange program grant (following 2 pages).
- Copy of Student's most recent Federal IRS Form 1040/1040A or 1040EZ (Please note – this is the form due last year in April.)
- Copy of all Student's most recent IRS Form W-2 (and Form 1099 for Non-employee compensation) (Please note – these are the forms that will be included in the tax return due next April.)
- Copies of Parents/Legal Guardians' most recent Federal IRS Federal Form 1040/1040A or 1040EZ. (If your parents/legal guardians file separate returns, both sets of returns are to be submitted.)
- Copies of all Parents/Legal Guardians' most recent W-2s (and Form 1099 for Non-employee compensation, if applicable)
- Completed statement written by the student on your plans to pay for your year abroad, including spending money and other incidentals. **This is important information!** Attach an extra sheet of paper if there is insufficient space on the form.
- Other information that you think may be helpful to the Committee.

Other items to note:

- You are encouraged to use black marker to obscure all social security numbers on the copies of tax forms submitted with your application.
- If your parents are divorced or separated, we encourage each parent to submit their information. It does not need to arrive in the same packet.
- ***The purpose of this scholarship is to assist with the candidate's financial obligation, enabling the student to participate in the Youth Exchange Program. If lack of a grant may prevent you from participating in this program, kindly apply!***

Mail completed application packet so it is **postmarked by February 5, 2022** to:

Sara Johnston - North Star Rotary Youth Exchange, 1700 W.Highway 36, Suite 820, Roseville, MN 55113

Alternatively, you may scan all documents into a pdf file and email to rotarynorthstaroffice@gmail.com no later than Friday, February 5, 2022.

Sincerely,

Jackie Johnston
North Star Chair



DISTRICT 5950/5960 ROTARY YOUTH FOUNDATION
YOUTH EXCHANGE PROGRAM GRANT APPLICATION



Student's Name: _____

Parent/Guardian's Name(s): _____

Student's Phone Number: _____ Parent/Guardian's Phone Number: _____

Address: _____

STUDENT Information:

1. How much did you earn from working last year? \$ _____
 a. Please attach any 2020 W-2s/1099s
2. Did you file an IRS Form 1040, 1040A or 1040EZ last year? YES NO
3. If you answered "YES" for question 2: How much was your adjusted gross income last year? (Adjusted gross income is on IRS Form 1040 - line 37; 1040A - line 21; or 1040EZ - line 4) \$ _____
4. As of today, what is your total current balance of cash, savings and checking accounts? \$ _____
5. As of today, what is the net worth of your investments (stocks, bonds, mutual funds, including any Sec 529 plans for post-secondary education)? \$ _____

PARENT/LEGAL GUARDIAN Information:

1. My parents/guardian are divorced/separated YES NO
2. If yes to question 1, both of my parents/guardians will be submitting their financial information. YES NO
 a. If no to question 2, briefly explain why: _____

3. How many people 18 and over live in your household? _____
4. How many people younger than 18 live in your household? _____
 (including student, and any other children/stepchildren/parents for which you provide more than half of their support during the last year.)
5. Number of people from question 3 that will be attending college full-time during the academic year that your student will be abroad? _____

